CYBER ADVISORY SERVICES

IT Roadmap

Align, Optimize, and Protect

What is an IT Roadmap?

An IT Roadmap (or Technology Roadmap) is a strategic, visual plan outlining your organization's technology and cybersecurity strategy for the next 1-3 years.

It aligns your IT initiatives with your business goals, guiding change and innovation to ensure efficiency and predictability in your technology operations.

Why Do You Need an IT Roadmap?

Your organization relies on complex, interdependent systems that require thoughtful planning and execution. An IT Roadmap is essential for:

- Aligning Technology with Business Goals: Ensuring your IT strategy supports growth and innovation.
- Governance & Accountability: Tracking progress, monitoring resources, and staying within budget.
- Collaboration: Fostering communication between the IT team, leadership, and stakeholders.

It's your blueprint for harnessing technology to its fullest potential.

What Does an IT Roadmap Include?

A comprehensive IT Roadmap visualizes both short-term and long-term objectives, providing clarity on where you are and where you're headed. It typically includes:

- **Before & After Position:** Defines current and desired outcomes.
- **Action Steps:** Details the necessary steps to achieve each goal.
- **Milestones:** Key markers to track progress.
- **Resources:** Identifies personnel needed for successful implementation.
- **Training:** Plans for educating staff to support new technologies.
- **Risk Factors:** Potential challenges or barriers to success.
- **Status Reports:** Keeps stakeholders informed and aligned.
- **Budget Predictability:** Ensures financial transparency and control.

Organized by strategic importance, your IT initiatives are categorized as "must-have" or "nice-to-have" to prioritize effectively.

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How Sourcepass Helps Develop Your IT Roadmap

STEP 1

Comprehensive IT Assessment

Evaluate your current environment and identify areas for improvement.

STEP 2

Industry Benchmarking

Compare your IT infrastructure against industry standards.

STEP 3

Targeted Recommendations

Infrastructure, business continuity, productivity, cybersecurity tools & processes, and collaboration tools.

STEP 4

Transition Plan

Detailed roadmap for implementing recommended changes.

STEP 5

Pricing & Budgeting

ROM-level pricing for implementing the necessary changes.

Why Include Cybersecurity in Your IT Roadmap?

Cybersecurity is integral to your IT infrastructure. Planning for it early helps prevent costly disruptions, data breaches, and reputational damage. Many insurance companies require a detailed cybersecurity plan before offering coverage, making it an essential component of your IT strategy.

Let Sourcepass guide your technology strategy with a clear, actionable IT Roadmap designed to protect, optimize, and drive growth in your business.

Sample Roadmap Visualizations

Renewal

Upgrade/Replace

Sourcepass Change MGMT

New Initiative

MUST DO!   PRIORITY

NEW   ✓ Quote Signed

Q1	Q2	Q3	Q4
Microsoft NCE Renewal $5K / Month **MUST DO!** ✓	Replace EOL Firewall at HQ **PRIORITY** $12K One Time	Replace 10 Workstations $12K One Time	New Site Go-Live **PRIORITY** $25,000 One Time
Install Security Awareness Training $250 / Month		Move Backup from Datto to Acronis at end of contract $500 savings / Month	
Review			